

PRESS RELEASE

EOS IM launches Lexham Power: new Italian IPP with over 500 MW already authorised and ~1 GW of development pipeline

Integrated platform focused on solar, agrivoltaics and storage, led by a team with proven experience. Goal: to build 0.5 GW within 36 months with an expected investment value of over €500 million

London | Luxembourg | Milan, 10 December 2025 – EOS Investment Management Group (**EOS IM**), an independent *asset manager* and leading player in sustainable investment and energy transition, announces the launch of **Lexham Power**, a new **Independent Power Producer (IPP)** based in Italy, after more than two years of activity.

The platform was launched with **more than 1 GW of projects in the pipeline and over 500 MW of agrivoltaic plants already authorised**, immediately positioning itself among the **leading Italian operators of the new generation**. **Lexham Power** is promoted and wholly owned by **EOS ReNew Infrastructure Fund II**, a **sustainable infrastructure** fund managed by **EOS IM**, and adds to the plants already developed, built and invested in by EOS IM through its managed funds in recent years, totalling over 350 MW.

An integrated platform

Lexham Power develops, builds and manages **solar, agrivoltaic and storage projects** in-house. The **full-stack** model includes **permitting, engineering, procurement, construction** and **energy monetisation** through **corporate PPAs, GSE tenders** and **energy and balancing markets**.

The **proprietary pipeline**, fuelled by a **team dedicated to origination and permitting**, ensures a **continuous flow of projects** and **efficient management of authorisation processes**.

"We believe that the energy transition cannot be achieved simply by installing megawatts, but by building a solid, efficient and sustainable industrial model capable of growing over time and generating real value for local areas, investors and the national energy system," said **Natalino Mongillo**, Managing Partner and Founder of EOS IM Group.

"Our vertical integration approach allows us to manage the entire value chain internally, optimising procurement, engineering and construction processes and generating structural efficiencies that we reinvest in growth, technological innovation and energy cost reduction, contributing to the development of the entire market," added **Giuseppe La Loggia**, Senior Partner of EOS IM Group.

Governance and leadership

Lexham Power is led by **Filippo Stefanelli**, CEO of IPP. Filippo, former CEO of **ACEA Produzione**, has **over 20 years of experience** in the **energy infrastructure** sector and a **track record of over 1.5 GW** of projects developed and managed.

The **management team** includes **leading figures** in the **technical and operational** fields, supported by the **industrial and financial governance of EOS IM**.

Objectives and impact

Over the next **36 months**, **Lexham Power** aims to build over **0.5 GW of new solar capacity** already in its portfolio, equal to approximately **10%** of the national photovoltaic growth expected during this period for large-scale plants, representing over 500 million in investments.

With **expected production close to 1 TWh/year**, **Lexham** will make a concrete contribution to **decarbonisation** and **Italian energy independence**.

"Every megawatt produced helps to reduce energy costs for businesses and citizens, increase national energy independence and strengthen the competitiveness of our production system," commented **Filippo Stefanelli**, CEO of Lexham Power.

A model of industrial and sustainable excellence

Thanks to an **end-to-end model**, **operational economies of scale** and **active revenue management** through **corporate/utility PPAs**, **GSE tenders** and **sales on wholesale energy and services markets**, **Lexham Power** is able to **optimise the value of each MW installed**, while maintaining a **competitive** and **balanced risk profile**. **Attention to ESG criteria** is another fundamental pillar: Lexham Power adopts **environmental** and **social metrics for biodiversity**, **supply chain**, **safety** and **local community engagement**, in line with **European standards** and the **expectations of responsible investors**.

About EOS Investment Management Group

EOS Investment Management Group (EOS IM) is an independent international group based in London, with offices in Milan and Luxembourg, specialising in promoting alternative investment funds exclusively focused on the energy transition and sustainability. It operates at a European level in the private equity and energy infrastructure sectors and was a pioneer in investing in new-generation renewable energy projects without relying on public subsidies. EOS IM Ltd is authorised and regulated by the UK Financial Conduct Authority and has been a signatory to the UN Principles for Responsible Investment (UN PRI) since 2019.

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